
Great Idea Form

Requirement Summary

CSPO GIF 665		Status:		Submit Date:	12/07/2007
Title:	CSPO GIF 665 (ACT GIF 665) – Manage Access Reporting Requirements - Managing People – Employee reporting requirements, Brokers, Warehouses, FTZ's, and Duty free stores				

Origination

Requirement Initiator:	Jake Holzscheiter; Stuart Schmidt
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Initiator Phone:	440-816-3930 (Stuart Schmidt)
Sponsor:	Jim Byram

Source:

Source: Broker Account Sub Committee
Trade Request

Business Sponsor

Business Office:	Office of Information and Technology
Executive Director for the Business Office:	Lou Samenfink

CSPO Planning

Change to CSPO System?	
Change Planned?	Where/When Planned?
Assign to System:	Assign to Release/Delivery:

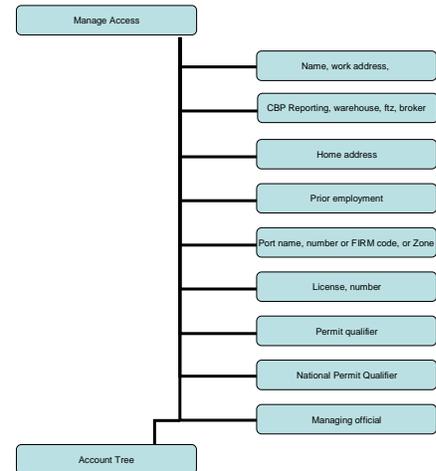
Requirements Description

Business Area:	Regulatory Reporting
Request Type:	Business Need
Impacts Trade?	Yes
Description of Change:	<p>The Manage Access tab should be used for all aspects of an individuals' access, information, associations, etc within the ACE portal. This would include the ability to associate a person to a specific port for reporting requirements, license qualification for brokers at all levels, and all designations (licensed) etc. In essence, the manage access tab would be used as a database to feed all the other tabs.</p> <p>The current functionality requires identical input of data in two separate areas. This is redundant and results in a loss of productivity. The original vision was to have a single entry point of data for all information with</p>

regards to people.

Manage Access Flowchart

- All employee information contained in manage access tab
- Manage access Tab acts as a database to feed other tabs
- Input into fields by keystroke or EDI feed (CSV, ABI, etc)



After keying all data under manage access. When you click on the account tree the data assigned to that port should appear. A separate account in the account tree could be established for managing officials to help protect that data. It would be fed from the manage access tab like the others, but special view restrictions could be applied similar to the top account.

In addition to the ability to enter information via the portal, trade requests the ability to have multiple feeds to accomplish this. Formats should be available to accept data via EDI or in a CSV or Excel format. What ever alternative is provided, it should be compatible with HR reporting software.

Benefit of Change:

The change will result in streamlined use of the portal, less redundant entering of information, increased productivity, and increased usage. The current functionality may prevent users from moving from the current paper methodology to the more desirable electronic reporting method now available.

Impact Assessment:	Unknown at time of entry in tool.
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System/Subsystem

System:		Cargo Business Area:	Export
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Implementation Requirements

Needed By Date:		Change Urgency:	Medium
Level of Effort:)	Cost Estimate:	

Sponsor Recommendation

Sponsor Recommendation:	
Sponsor Comments:	

Board Disposition

Date:	Disposition:	Comments:

Next Steps:

Next Steps:

Reasons for

Return/Deferral/Withdrawn/Rejection/Forward to PO

Reason for Return:	
Reason for Deferral:	
Reason for Withdrawal:	
Reason for Rejection:	
Reason for Forward to PO:	

Secretary Comments:

Comments:

Related Items:

CR#:	CR Name:
PTR#:	PTR Name:

Attachments

Attachments:	
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Action Descriptions

Document History

Action History

Date:	User Name:	Note:

Update History

Date:	User Name:	Note:
