
Great Idea Form

Requirement Summary

GIF #:	657	Status:		Submit Date:	02/25/2008
Title:	CSPO GIF 657 (ACT GIF 657) Broker Employee Data Access Restrictions				

Origination

Requirement Initiator:	Jake Holzscheiter
Initiator Email:	JAHolzscheiter@anderinger.com
Initiator Phone:	
Sponsor:	Jim Byram (Michael Maricich when accepted)

Source:

Source:
Trade Request

Business Sponsor

Business Office:	Office of Information and Technology
Executive Director for the Business Office:	Lou Samenfink

CSPO Planning

Change to CSPO System?	
Change Planned?	Where/When Planned?
Assign to System:	Assign to Release/Delivery:

Requirements Description

Business Area:	ACE Reports
Request Type:	Business Need – Confidentiality of Data
Impacts Trade?	Yes
Description of Change:	<p>With A1 implementation, brokers are now able to input and view data related to their 19 CFR 111 reporting responsibilities, for instance, the reporting of broker employees and employee information such as social security number, home address, previous employment history, etc. Brokers need to be able to restrict access to this personal data in such a manner that only certain of their employees can edit or view. Currently, access can be denied a user by completely removing that user's access to the Accounts tab. However, any user that has permission to run reports can run any of the newly created reports found in the "Public Folders" under "Account Management"/"Broker Permits and Employees" sub-folder. The ability must exist to allow users to run reports such as those found in the "Aggregate Reports", "Detail Reports", and "Quick Views" sub-folders, while restricting that same user from "Broker Permits and Employees" reports which contain confidential personal information.</p> <p>One way to do this would be to allow the Trade Account Owner or the Proxy to assign access privileges to the various report folders (i.e. Account Management folder, Account Revenue folder, Personnel Records folder, etc) in lieu of just being able to grant access to the Reports Tab. See</p>

	attached illustration. This would ensure the privacy and confidentiality of personnel reports for brokers, cartmen, lightermen, warehouses and in the future foreign trade zones. It would also address an earlier recommendation that access to Account Revenue reports be restricted to those with a need to know the financial information in the company.
Benefit of Change:	Prevent unauthorized access to personal employee information. Promotes further use of ACE as mechanism to satisfy statutory requirements while protecting the confidentiality of personal information.
Impact Assessment:	

System/Subsystem

System:	ACE	Cargo Business Area:	
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Implementation Requirements

Needed By Date:		Change Urgency:	
Level of Effort:		Cost Estimate:	

Sponsor Recommendation

Sponsor Recommendation:	
Sponsor Comments:	

Board Disposition

Date:	Disposition:	Comments:

Next Steps:

Next Steps:

Reasons for

Return/Deferral/Withdrawn/Rejection/Forward to PO

Reason for Return:	
Reason for Deferral:	
Reason for Withdrawal:	
Reason for Rejection:	
Reason for Forward to PO:	

Secretary Comments:

Comments:

Related Items:

CR#:	CR Name:
PTR#:	PTR Name:

Attachments

Attachments:	
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Action Descriptions

Document History

Action History

Date:	User Name:	Note:

Update History

Date:	User Name:	Note:
