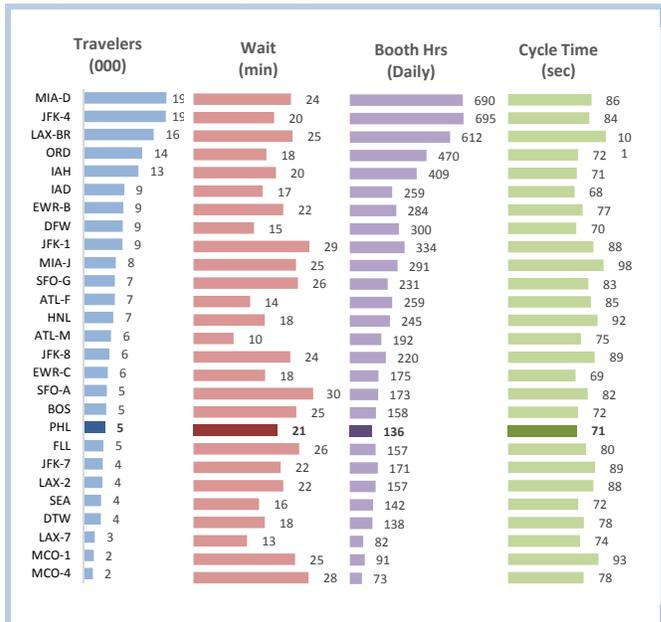


Key Metrics

	YTD 2014	YTD 2013	Change %	Change
Volume				
Average Daily Travelers	4,914	4,680	234	5%
Global Entry & APC	5%	1%	3%	236%
Non-Automated	95%	99%	-3%	-3%
United States Citizens	65.7%	63.3%	+2.5%	4%
Non-immigrants	33.5%	35.9%	-2.4%	-7%
Legal Permanent Residents	0.8%	0.9%	-0.0%	-5%
Average Daily Flights (#)	30	27	3	10%
Wait Time				
Average Primary Wait (m)	20.7	19.0	1.7	9%
% Travelers < 60 minutes	95%	96%	-2%	-2%
% Travelers > 120 mins	0.16%	0.06%	+0.10%	163%
Primary Booth Hours				
Average Daily Booth Hours	136	133	2	2%
Efficiency				
Average Cycle Time (s)	70.8	71.1	-0.3	0%
Max Hourly Throughput / booth	50.9	50.6	0.2	0%
Average Utilization	71%	69%	2%	3%

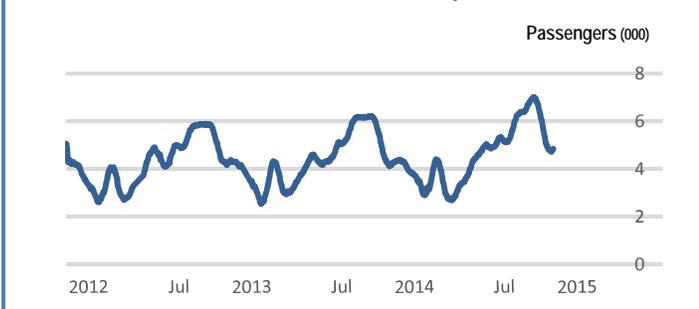
Compared to other major airports ...



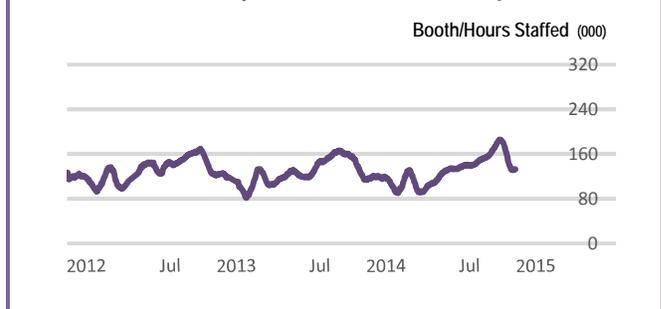
Increased wait time with slightly higher traffic

- Travel is up slightly at Philadelphia Airport.** Traveler volume (year to date) has increased 5% compared to last year. Today, only 5% of passengers are pre-processed with Global Entry and APC, up from 1% last year. However, this should increase rapidly with the introduction of APC.
- Booth hours steady.** The average daily booth hours increased by 2%, from 133 hours to 136 hours.
- Relatively unchanged cycle time and throughput.** Average cycle time decreased marginally (0.3 seconds) this year, while throughput increased slightly.
- Wait times increased by 9%.** Despite increased staff efficiency, the average wait time increased by 10%, from 19 minutes a year ago to 20.7 minutes today. This is a result of increased traveler volume and relatively unchanged booth hours and cycle time.

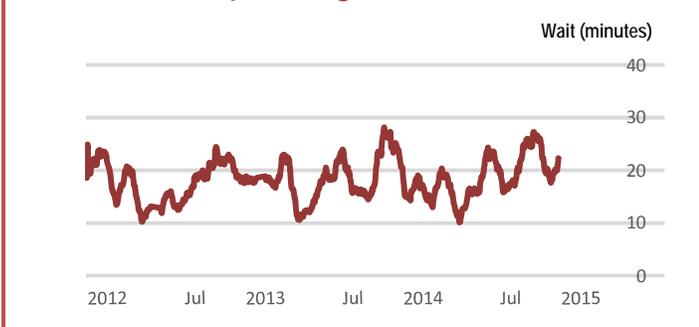
Traveler Volume ... increased summer peak



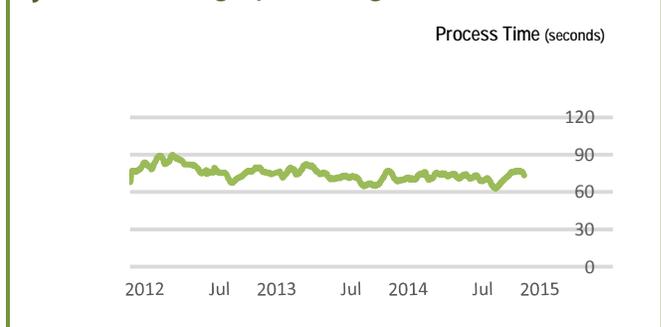
Booth Hours ... upward trend since January 2014



Wait Time ... slowly increasing

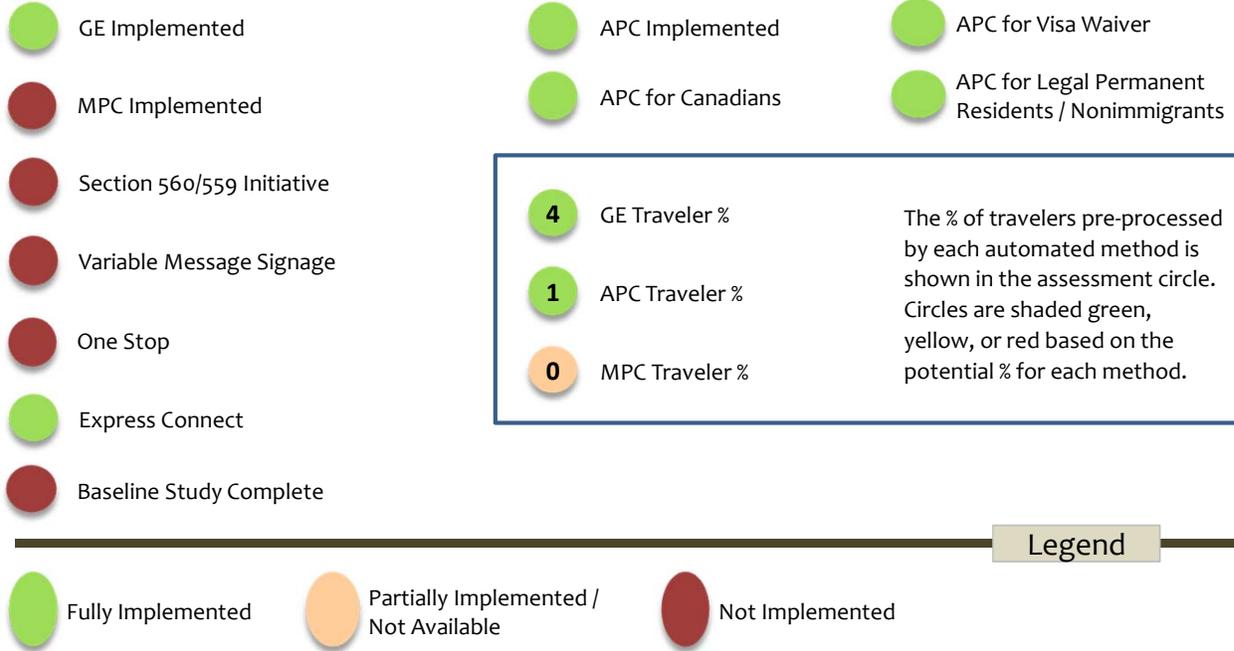


Cycle Time ... slightly decreasing



Best Practice Inventory

PHL Best Practice Assessment: PHL has implemented many of the available best practices. Although PHL has introduced new practices, they are not being fully utilized with only 5% of PHL passengers processed by automated technologies like Global Entry and APC.

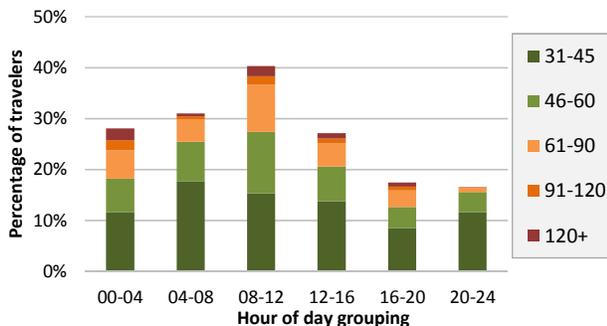


Many innovative practices, technologies, and programs are available to make international air passenger processing more efficient and reduce congestion and wait times at airports. If all of the best practices are implemented, an airport could reduce its wait times as much as 50 percent compared to not implementing any of the best practices. A green "assessment circle" indicates the best practice has been properly and fully implemented. Red means the best practice is not in place. Orange indicates implementation is not available, or has occurred but on a limited basis and achieves less than optimal results.

24% of passengers wait more than 30 minutes

While 24% of passengers at PHL wait more than 30 minutes, only 6% wait longer than 60 minutes. During peak hours, 27% of passengers wait over 30 minutes, slightly above the daily average.

% Passengers Waiting More than 30 Minutes



Decent booth staffing during peak traffic

PHL is busiest between 12pm-4pm, when about 600 passengers arrive per hour. An average of 14 booths per hour are open during this time. Wait times could be improved with a reallocation of staffing hours from the 4pm-8pm block to the 8am-12pm block.

Intraday Volume, Wait Times, and Booth Hours

